



CDS ACCOUNT AMENDMENT (CDS 1B) FORM

CDA CODE

CDS ACCOUNT NUMBER

CLIENT EXISTING ACCOUNT DETAILS

PLEASE FILL DETAILS IN BLOCK

For Individual/Joint/Minor Account(s):

Surname* Other Names* Gender Male Female

ID Number/Passport Number* KRA PIN*

Birth Certificate Number (for Minor Accounts)

For Joint Account(s):

Surname* Other Names* Gender Male Female

ID Number/Passport Number* KRA PIN*

Birth Certificate Number (for Minor Accounts)

For Corporates:

Business Registration/Company Name*

Registration Number* KRA PIN*

CLIENT INFORMATION UPDATE

INFORMATION BEING UPDATED

(TICK AS APPROPRIATE)

Email Address

KRA PIN

Country of Residence

Physical Location

Taxation Status

Phone Number

Postal Address

Passport Expiry Date

Source of Investment Funds

Nationality/Citizenship

Payment Details

1. Updated Email Address

2. If identification is Passport, updated Passport Expiry Date:

3. Country of Residence

4. Updated Tax Status. Non-Resident: Tax Exempt: (please attach a copy of your tax exemption certificate)

5. Updated Nationality/Citizenship:

6. Updated Phone Number:

7. Updated KRA PIN:

8. Updated Postal Address: Postal Code:

9. Updated Physical Location: Town/City: Estate Location:

UPDATED SOURCE OF INVESTMENT FUNDS

Source of Investment Funds:



UPDATED SOURCE OF INVESTMENT FUNDS

a) If in Employment:

Name of Employer:

Employer's Postal Address: Employer Telephone number:

Employer Email Address:

b) If in Business:

Name of Business Enterprise:

Incorporation Certificate No:

Postal Address: Telephone Number:

Email Address:

Registered Office Location (Town/City, Building Name, Street/Road Name):

UPDATED PAYMENT DETAILS (Dividend Disposal and Proceeds of Sale)

Domestic Bank International Bank Mobile Money Payment

BANK DETAILS

Account Number:

Account Name:

Bank Name:

Branch Code Bank Swift Code
(Domestic Banks) (International Banks)

Currency (International Banks) GBP: EURO: USD: KES: USH: TZSH: RFRANC:

Indicate any other currency

MOBILE MONEY PAYMENT DETAILS (Applicable only to Local Investors)

Phone Number

SIGNING MANDATE

Single Either to sign All of us jointly Any two to sign

Name

Signature

Name

Signature

ADDITIONAL INFORMATION UPDATE - FOR CORPORATES (Updated CR12, Partnership Deed and Trust Deed to be attached)

Information being updated (Tick as appropriate)

Shareholders Account Signatories Source of investment Income

Updated Source of Investment Income:



UPDATED SIGNATORY DETAILS

PLEASE FILL DETAILS IN BLOCK

Surname* Other Names*

Designation

ID/Passport Number* Passport Expiry Date

ID Type:* National ID East African ID Passport Alien ID

Date of Birth* Nationality/Citizenship*

KRA PIN* Country of Residence

Postal Address Postal Code City/Town

Telephone Number* Country Code

Email Address*

Physical Residential Address

County/State Estate/Court Road/Street

House/Flat Number



INSERT COLOR
PASSPORT PHOTO

SIGNATORY DETAILS (IF APPLICABLE)

PLEASE FILL DETAILS IN BLOCK

Surname* Other Names*

Designation

ID Type: National ID East African ID Passport Alien ID

ID/Passport Number* Passport Expiry Date

Date of Birth* Nationality/Citizenship*

KRA PIN* Country of Residence

Postal Address Postal Code City/Town

Telephone Number* Country Code

Email Address*

Physical Residential Address

County/State Estate/Court Road/Street

House/Flat Number



INSERT COLOR
PASSPORT PHOTO

ARE YOU OR ANY OTHER PERSON CONNECTED WITH THE APPLICATION CLASSIFIED AS A POLITICALLY EXPOSED PERSON (P.E.P) OR CONNECTED TO A P.E.P? (IF CORPORATE ACCOUNT, TO BE FILLED BY THE DIRECTORS)



SIGNATORY DETAILS (IF APPLICABLE)

YES NO

If yes, specify the name of the person and the relationship.

CLIENT DECLARATION

1. I/We certify that the information I/we have provided on this form and the documents I/we have attached is true, accurate and complete.
2. I/We understand that provision of any false or misleading information limits CDSC's ability to promote my/our right to privacy and when intentional, is a punishable criminal offence under the Laws of Kenya.
3. I/We certify that I/we have carefully read the Terms & Conditions and Privacy Notice provided in the CDSC website and I/we understand why you collect my/our personal information and how you safeguard my/our privacy.
4. I/We authorize CDSC to use the information collected in this form to open and maintain my/our securities account and for other related purposes.
5. I/We will notify CDSC or my/our CDA of any change of my/our information presented in this form and the documents I/we have attached.
6. I/We shall indemnify CDSC against any claims arising out of the provision of any false or misleading information or for any costs or loss arising out of my/our conduct of the account.

Name <input type="text"/>	Signature <input type="text" value="INSERT SIGNATURE"/>	Date <input type="text" value="DDMMYYYY"/>
Name <input type="text"/>	Signature <input type="text" value="INSERT SIGNATURE"/>	Date <input type="text" value="DDMMYYYY"/>
Name <input type="text"/>	Signature <input type="text" value="INSERT SIGNATURE"/>	Date <input type="text" value="DDMMYYYY"/>

CDA SECTION

We hereby irrevocably guarantee that we shall make good any claim arising from the said changes and hereby indemnify in full and hold CDSC Limited, its directors, employees and officers harmless against all claims, consequences, liabilities and damages of any kind and costs whatsoever directly arising from or relating to the account information update.

Witnessed and verified by: Designation:

Date Signature

Authorized Designation

Date Signature

CDA Stamp/Seal